

## Monthly Budget

DATE 00/ 00/ 2022



Income	Amount
Salary 1	
Salary 2 (Spouse)	
Salary 3 (Contributions from children or other family members)	
Other (Gift, Stokvel, Sale of assets, Rental from a tenant, Lottery winnings, etc.)	
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Upon adding up the above:

<b>Total Income =</b>	
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Expenses	Amount
Bond/Rent	
Car Finance	
Car/Household Insurance	
Petrol	
Transportation (Taxi, Bus, Train)	
Utilities (Water & Lights)	
Credit Card	
Medical Aid	
School Fees	
Groceries	
Cellphone (Including Airtime & Data)	
Toiletries	
Clothing	
Investment/s (Unit Trust, Retirement Annuity, Stokvel, Stocks, Bonds, Mutual Funds, etc.)	
Funeral Plan	
Other	
Other	
Other	
Other	

Upon adding up the above:

<b>Total Expenses =</b>	
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Subtract your Expenses from your Income (Income – Expenses =) \_\_\_\_\_  
(This may be a positive or negative amount)

**Now you have a clearer idea of whether you are spending more than you earn,  
or if there is some extra money to save or invest.**